

To: RNS
Date: 1 October 2021
Company: BMO Managed Portfolio Trust PLC
LEI: 213800ZA6TW45NM9YY31

Subject: Result of Separate Meeting of Income Shareholders

BMO Managed Portfolio Trust PLC (the "Company") announces that, at the separate meeting of Income shareholders held on 30 September 2021, a poll was held on the special resolution proposed, as set out below, and which was duly passed:

- A special resolution that, the holders of Income shares sanction and consent to the passing and carrying into effect of a special resolution of the Company, as set out in Resolution 14 in the notice of the Annual General Meeting of the Company convened on 30 September 2021, cancelling the share premium account of the Company.

The result of the poll was as follows:

	Resolution	For and Discretionary		Against		Withheld	Total Votes (excluding Votes Withheld)
		No of Votes	% of Votes Cast	No of Votes	% of Votes Cast	No of Votes	
1.	Sanction and consent to the passing of Resolution 14 in the notice of AGM convened on 30 September 2021	27,007,663	95.9%	1,162,381	4.1%	1,346,417	28,170,044

The full text of the resolution can be found in the Notice of Separate Meeting of Income shareholders set out in the Annual Report and Financial Statements for the year ended 31 May 2021 which was submitted to the National Storage Mechanism on 12 August 2021 and is available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism> and on the Company's website www.bmomanagedportfolio.com

Under the Articles of Association, at any class meeting of Income shareholders, on a poll, each Income shareholder shall have one vote for each Income share held.

At the time of the meeting there were 47,369,790 Income shares with voting rights in issue.

For further information please contact:

BMO Investment Business Limited
Company Secretary
Telephone: 0131 718 1010

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Subject: Result of Separate Meeting of Growth Shareholders

BMO Managed Portfolio Trust PLC (the "Company") announces that, at the separate meeting of Growth shareholders held on 30 September 2021, a poll was held on the special resolution proposed, as set out below, and which was duly passed:

- A special resolution that, the holders of Growth shares sanction and consent to the passing and carrying into effect of a special resolution of the Company, as set out in Resolution 14 in the notice of the Annual General Meeting of the Company convened on 30 September 2021, cancelling the share premium account of the Company.

The result of the poll was as follows:

	Resolution	For and Discretionary		Against		Withheld	Total Votes (excluding Votes Withheld)
		No of Votes	% of Votes Cast	No of Votes	% of Votes Cast	No of Votes	
1.	Sanction and consent to the passing of Resolution 14 in the notice of AGM convened on 30 September 2021	2,089,605	97.5%	52,876	2.5%	194,256	2,142,481

The full text of the resolution can be found in the Notice of Separate Meeting of Growth shareholders set out in the Annual Report and Financial Statements for the year ended 31 May 2021 which was submitted to the National Storage Mechanism on 12 August 2021 and is available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism> and on the Company's website www.bmomanagedportfolio.com

Under the Articles of Association, at any class meeting of Growth shareholders, on a poll, each Growth shareholder shall have one vote for each Growth share held.

At the time of the meeting there were 38,046,553 Growth shares with voting rights in issue.

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BMO Investment Business Limited
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Subject: Result of Annual General Meeting

BMO Managed Portfolio Trust PLC (the "Company") announces that, at the Annual General Meeting held on 30 September 2021, a poll was held on each of the resolutions and all 14 resolutions proposed were duly passed, including those detailed below:

- An ordinary resolution authorising the Directors' to allot new Income shares up to an aggregate nominal amount of £896,384.44 (consisting of 9,438,000 Income shares) and new Growth shares up to an aggregate nominal amount of £720,298.75 (consisting of 7,584,000 Growth shares), being approximately 20% of the Company's total issued Income shares and approximately 20% of the Company's total issued Growth shares respectively (excluding shares held in treasury). This authority will expire at the conclusion of the Company's next Annual General Meeting to be held after the passing of this resolution or on the expiry of 15 months from the passing of this resolution, whichever is earlier, unless previously revoked, varied or extended by the Company in general meeting.
- A special resolution authorising the Directors' to allot new Income shares, or resell Income shares held in treasury, up to an aggregate nominal amount of £448,192.22 (consisting of 4,719,000 Income shares) and allot new Growth shares or resell Growth shares held in treasury, up to an aggregate nominal amount of £360,149.37 (consisting of 3,792,000 Growth shares) being approximately 10% of the Company's total issued Income shares and approximately 10% of the Company's total issued Growth shares respectively (including shares held in treasury) for cash without first offering such shares to existing shareholders pro rata to their existing holdings. This authority will expire at the conclusion of the Company's next Annual General Meeting to be held after the passing of this resolution or on the expiry of 15 months from the passing of this resolution, whichever is earlier unless previously varied, revoked or renewed by the Company in general meeting.
- A special resolution providing the Directors' with additional authority to allot further new Income shares or resell Income shares held in treasury up to an aggregate nominal amount of £448,192.22 (consisting of 4,719,000 Income shares) and allot further new Growth shares or resell Growth shares held in treasury, up to an aggregate nominal amount of £360,149.37 (consisting of 3,792,000 Growth shares) being approximately 10% of the Company's total issued Income shares and approximately 10% of the Company's total issued Growth shares respectively (including shares held in treasury) for cash without first offering such shares to existing shareholders pro rata to their existing holdings. This authority will expire at the conclusion of the Company's next Annual General Meeting to be held after the passing of this resolution or on the expiry of 15 months from the passing of this resolution, whichever is earlier unless previously varied, revoked or renewed by the Company in general meeting.
- A special resolution renewing the Directors' authority to make market purchases of up to 7,074,000 Income shares and 5,684,000 Growth shares being approximately 14.99% of the issued Income shares and 14.99% of the issued Growth shares (excluding Income shares and Growth shares held in treasury). This authority will expire at the conclusion of the Company's next Annual General Meeting or on 30 December 2022, whichever is the earlier, unless previously varied, revoked or renewed by the Company in general meeting.

- A special resolution to approve the proposed Purchase Contract to enable the Company to make off-market purchases of its own deferred shares.
- A special resolution that, subject to the confirmation of the Court of Session, the Company's share premium account be cancelled.

The results of the poll were as follows:

	Resolution	For and Discretionary		Against		Withheld	Total Votes (excluding Votes Withheld)
		No of Votes	% of Votes Cast	No of Votes	% of Votes Cast	No of Votes	
1	Receive Annual Report & Financial Statements for the year to 31 May 2021	47,557,000	100.0%	23,183	0.0%	1,622,285	47,580,183
2	Approve Directors' Remuneration Report for the year to 31 May 2021	43,007,188	94.2%	2,632,209	5.8%	3,518,062	45,639,397
3	To re-elect David Harris as a Director	44,861,531	98.3%	774,898	1.7%	3,521,033	45,636,429
4	To re-elect Susan P. Inglis as a Director	45,044,705	97.5%	1,162,335	2.5%	2,950,421	46,207,040
5	To elect Simon M. Longfellow as a Director	44,630,945	98.5%	685,572	1.5%	3,840,941	45,316,517
6	To re-elect David Warnock as a Director	45,140,663	98.9%	489,550	1.1%	3,527,248	45,630,213
7	To re-appoint KPMG LLP as Auditor and authority to determine its remuneration	43,600,481	94.0%	2,798,809	6.0%	2,769,615	46,399,290
8	Approval of the Company's dividend policy	46,934,900	99.9%	30,612	0.1%	2,191,951	46,965,512
9	Authorise the Directors to allot shares	46,341,503	98.6%	674,492	1.4%	2,141,466	47,015,995
10	Authorise the Directors to allot shares and sell treasury shares without pre-emption rights	44,967,513	98.1%	852,027	1.9%	3,337,919	45,819,540
11	Authorise the Directors to allot additional shares and sell treasury shares without pre-emption rights	43,957,479	97.6%	1,090,290	2.4%	4,109,692	45,047,769
12	Authorise the Company to purchase own shares	46,229,261	99.5%	211,779	0.5%	2,716,419	46,441,040
13	Approval of Proposed purchase contract	43,168,760	97.7%	993,889	2.3%	4,994,811	44,162,649
14	Cancellation of the Company's share premium account	41,327,601	96.0%	1,741,218	4.0%	6,088,640	43,068,819

The full text of all the resolutions can be found in the Notice of Annual General Meeting set out in the Annual Report and Financial Statements for the year ended 31 May 2021 which was submitted to the National Storage Mechanism on 12 August 2021 and is available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism> and on the Company's website www.bmomanagedportfolio.com

Under the Articles of Association, at a general meeting on a poll, each Income shareholder and each Growth shareholder is entitled to a weighted vote determined in accordance with the underlying NAV of the relevant share class. The related share voting numbers for this meeting were 1.43 and 2.84 for the Income shares and Growth shares respectively.

At the time of the meeting the Company's issued share capital consists of 47,369,790 Income shares and 38,046,553 Growth shares with voting rights. Based on the share voting numbers determined for this meeting, the total voting rights applicable to the poll on the above resolutions were 175,791,011

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